

BALTIMORE GAS AND ELECTRIC COMPANY GAS SUPPLIER CREDIT APPLICATION

Section I Applicant

| | | |
|---|-------|-------------|
| Applicant Name (Please provide legal name under which business is licensed) | | |
| Business Trade Name | | |
| Address | | |
| City | State | Zip |
| Telephone () | | Fax () |

Section II Company Structure

| | | | | |
|---|--------------------------------------|---|--|---------------------------------------|
| Type of Organization (check one) | | | | |
| <input type="checkbox"/> Sole Proprietor | <input type="checkbox"/> Corporation | <input type="checkbox"/> Privately Held | <input type="checkbox"/> Publicly Held | <input type="checkbox"/> Subchapter S |
| <input type="checkbox"/> Limited Liability | <input type="checkbox"/> Non-Profit | <input type="checkbox"/> Partnership | <input type="checkbox"/> General | <input type="checkbox"/> Limited |
| Date business Started/Incorporated | | | | |
| Authorized Officers of Applicant | | | | |
| Full Name | Title | | | |
| Full Name | Title | | | |
| Is the Applicant a parent, subsidiary, branch or affiliate of any other entity (ies)? If yes, please list related firms | | | | |
| | | | | |
| | | | | |

Section III References

| | | | |
|---|------------------------------|--------------------|-----------------------|
| Bank – Please provide information on all material loans outstanding | | | |
| <u>Name of Bank</u> | <u>Contact person/Phone#</u> | <u>Loan Type #</u> | <u>Yr Established</u> |
| | | | |

Section IV Financial Information

Please submit with this application the three (3) most recent CPA-prepared audited fiscal year-end financial statements

If not provided in the submitted financial statements, please list the aggregate current maturity of long-term debt obligations for each of the next three (3) years

| Yr | \$ | Yr | \$ | Yr | \$ |
|----|----|----|----|----|----|
|----|----|----|----|----|----|

Does the applicant have contingent liabilities (Guarantees or Endorsements) Yes No (If yes, please provide amount & description)

Has the applicant filed for or is the applicant under bankruptcy law protection? Yes No

The applicant is required to provide annual and quarterly updates to BGE within 5 business days of the filing date with the SEC

If the applicant is providing a Guaranty, the financial information submitted in Section IV of this document must be provided for the guarantor

Should the applicant or Applicant guarantor's debt fall below investment, the Applicant must notify BGE with 5 days

Section V Collateral Offsets

Please indicate below if applicant desires Baltimore Gas and Electric Company (BGE) to consider the value of Applicant's Parking and Balancing Pool Inventory and/or Applicant's receivables under the Unified Gas Billing Program.

By so indicating and signing below, Applicant is guaranteeing to BGE that such Parking and Balancing Service Pool Inventory and/or Unified Gas Billing receivables are not pledged as collateral or assigned to a third party. BGE may require additional assurance that Applicant's Parking and Balancing Service Pool Inventory gas and/or Unified Gas Billing receivables are not pledged as collateral or assigned to a third party. Applicant will immediately notify BGE if such Parking and Balancing Service pool inventory gas and/or Unified Gas Billing receivables are pledged as collateral or assigned to a third party so that appropriate adjustment to Applicant's collateral requirement can be made.

Furthermore, by so indicating and signing below, applicant also hereby grants BGE a security interest in said Parking and Balancing Pool inventory gas and/or Unified Gas Billing receivables and authorizes BGE to file, on behalf of applicant, all financing statements and other documents necessary to perfect said security interest.

- Parking and Balancing Pool Inventory
- Receivables under the Unified Gas Billing Program

Section VI Contact Information

Please complete the following information for up to two authorized representatives from your company who are designated to receive credit communications.

| | |
|------------------|------------------|
| Name | Name |
| Title | Title |
| Mailing Address | Mailing Address |
| Mailing Address | Mailing Address |
| Telephone Number | Telephone Number |
| Fax Number | Fax Number |
| E-Mail Address | E-Mail Address |
| Business Hours | Business Hours |

Section VII Applicant's Authorization of Credit Investigation and Credit Rights

Applicant represents that all information and documentation provided to Baltimore Gas and Electric Company (BGE) with respect to this application for credit is true, accurate, and complete in all respects. Applicant hereby authorizes BGE to investigate any references provided to BGE pertaining to Applicant's credit and financial responsibility.

All information submitted to or Provided to BGE will remain confidential and be used only for the purpose of evaluating the applicant's credit worthiness and meeting regulatory reporting requirements. Consideration for credit is provided in accordance with the Federal Equal Credit Opportunity Act.

The Applicant, by signing the Credit Application, agrees to abide by all of the credit requirements under BGE's Gas Tariff Schedule DSG.

| | |
|------------------|--|
| Applicant's Name | Authorized Officer |
| | Member of General Partner (Please Print) |

| | | |
|------------------|------|-------|
| Applicant's Name | Date | Title |
|------------------|------|-------|

The Federal Equal fair Credit Act prohibits creditors from discriminating against credit Applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the Applicant has the capacity to enter into a bidding contract; or because all or part of the Applicant's income derives from any public assistance program; or because the Applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning the creditor is the Federal Trade Commission, Equal Credit Opportunity, Washington D.C. 20580.

If your application for credit is declined, you have a right to request a statement of the reasons for such action. Such a request must be made within sixty (60) days of notification from Baltimore Gas and Electric Company that your application is declined. Such a request should be directed to the Supervisor Commercial Credit Services, P.O. Box 1475, Baltimore, Maryland 21203, (410) 209-1610. Baltimore Gas and Electric Company will respond in writing to such a request within thirty (30) days of its receipt.